



Invitation

Longevity II: Investing for a Longer Life

Living longer changes how we invest, plan, and support our families. Whether you are preparing for a longer retirement, helping aging parents, or guiding the next generation, every stage of life brings different financial priorities.

Discover how our Swiss investment perspective—in quality companies, CHF-based investing, and global diversification—can help build resilient portfolios for long-term financial security.

Investors seek approachable, transparent and trustworthy financial partners—these are the core values of Zugerberg Finanz. Our motto has always been and always will be: we only buy for our clients what we buy for ourselves.

Independent. Active. Committed.
Welcome to Zugerberg Finanz.



Tania Mobayed

Brand Ambassador
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Introduction Event

**21 October
2026**

Register here

